

Microsoft 365 Copilot trial

Evaluation briefing

dta.gov.au





Lucy Poole General Manager Strategy, Planning and Performance division

Friday, 25 October 2024 Copilot evaluation briefing



Acknowledgement of Country

Friday, 25 October 2024 Copilot evaluation briefing

OFFICIAL





Lucy Poole

Probity notice Setting the context

Lauren Mills

How the trial evaluation worked Findings Recommendations What's next



Probity notice

To maintain fairness, we're unable to discuss matters related to the ongoing tender processes for the Cloud Marketplace and Digital Marketplace 2 panels.

Cloud Marketplace contact officer cmptenders@dta.gov.au

Digital Marketplace contact officer dmp2tenders@dta.gov.au



Today's focus What the recommendations mean in the whole-of-government context.

Friday, 25 October 2024 Copilot evaluation briefing



The DTA guides how the Australian Government approaches Al technologies.

What we've done so far

Al in Government Taskforce CO-LED WITH DISR

Interim guidance for agency use of public generative AI tools

Trial and evaluation of Microsoft 365 Copilot Policy for the responsible use of AI in government

Accountable officials MANDATORY STANDARD

Transparency statements MANDATORY STANDARD

'Fundamentals' staff training STRONGLY RECOMMENDED

Learn more at digital.gov.au/ai

Friday, 25 October 2024 Copilot evaluation briefing

What we're working on now

Updates to the whole-of-government policy

Australian Government Al assurance framework PILOT UNDERWAY

Al technical standards IN DEVELOPMENT



Lauren Mills Manager Strategy and Prioritisation branch

Friday, 25 October 2024 Copilot evaluation briefing

OFFICIAL



The trial

The DTA purchased Copilot licences and distributed them to agencies.

Agencies assigned licences to staff and coordinated participation in the evaluation.

The DTA coordinated with agency leads and operated an issues register.

Microsoft provided staff training sessions and, where required, further technical support.

The evaluation

The DTA and Australian Centre for Evaluation (Treasury) co-designed evaluation objectives.

Trial participants were asked to complete 3 surveys: pre-trial, pulse (midway) and post-trial.

Respondents entered their agency-issued Copilot ID to remain anonymous to the DTA.

To produce the evaluation reports, Nous Group:

- analysed surveys and issues register
- held interviews and focus groups
- conducted desktop research.



There were insights <u>during</u> the trial.

Agencies had different levels of AI maturity but there were common themes.

Security

Data governance

Friday, 25 October 2024 Copilot evaluation briefing

Privacy

Recordkeeping



Four clear themes emerged from the post-trial evaluation.

Employee-related outcomes

Copilot use was moderate and focused on a few use cases

Adoption

Adoption requires a concerted effort to address barriers

Unintended outcomes There are broader concerns on AI that require active monitoring

Explore detailed user, technical and security findings in the <u>full report</u>.

Productivity

Staff perceived improvements to efficiency and quality of work



Clear recommendations for APS agencies considering generative AI.

Detailed and adaptive implementation

Make an appropriate product selection

Configure your systems and permissions

Provide use-case specific training

Use champions in your change management

APS must provide clear guidance for use

Encourage greater adoption

Analyse workflows to identify the best uses

Share your use cases with other agencies

Proactive risk management

Proactively monitor workforce and other impacts



Where to from here?

Agencies are responsible for how they choose to adopt generative AI, but the DTA has the policies, guides and advice to help at digital.gov.au/ai, with even more to come.

Learn about buying and selling digital and ICT for government at **buyict.gov.au**





Microsoft 365 Copilot trial

Evaluation briefing

dta.gov.au

OFFICIAL



